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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 17 MARCH 2023

Reference is made to the notice of extraordinary general meeting (the “**EGM Notice**”) of Jimu Group Limited (the “**Company**”) and the circular of the Company dated 1 March 2023 (the “**EGM Circular**”) in relation to, among others, the proposed Share Consolidation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular.

POLL RESULTS OF THE EGM

The EGM was convened and held at 22/F, Euro Trade Centre, 13–14 Connaught Road Central, Central, Hong Kong on Friday, 17 March 2023 at 3:00 p.m.. At the EGM, the proposed resolution as set out in the EGM Notice had been taken by poll. Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the number of Shares in issue was 722,304,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolution at the EGM, or to abstain from voting in favor of the resolution at the EGM as set out in Rules 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the EGM Circular to vote against or to abstain from voting on any of the resolution at the EGM.

The poll result in respect of the resolution proposed at the EGM is as follows:

Ordinary Resolution		Number of votes and approximate percentage of total number of votes	
		For	Against
1.	To authorise the proposed share consolidation of every twenty (20) issued and unissued ordinary shares of HK\$0.01 each in the share capital of the Company be consolidated into one (1) share of HK\$0.20 each, and to authorise the board of directors of the company to do all such acts and things necessary to give effect to the aforesaid.	95,280,000 (100.0%)	0 (0.0%)

Note: The description of the above resolution is by way of summary only. Full text of the resolution is set out in the EGM Circular and the EGM Notice.

As over 50% of the votes were cast in favour of the resolution, the resolution was duly passed.

Apart from Ms. Wei Ju who was unable to attend the EGM due to other business engagements, all the remaining Directors attended the EGM either in person or by electronic means.

SHARE CONSOLIDATION

The Board is pleased to announce that as all the conditions precedent in respect of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on 21 March 2023. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By order of the Board
Jimu Group Limited
Wei Ju
Executive Director

Hong Kong, 17 March 2023

As at the date of this announcement, the executive Directors of the Company are Ms. Wei Ju and Mr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

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