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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

POLL RESULT OF ANNUAL GENERAL MEETING HELD ON 9 MAY 2024

Reference is made to the circular (the “**AGM Circular**”) incorporating the notice (the “**AGM Notice**”) of the annual general meeting (the “**AGM**”) of Jimu Group Limited (the “**Company**”) dated 28 March 2024. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

The board of directors (the “**Directors**”) of the Company is pleased to announce that all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on Thursday, 9 May 2024.

POLL RESULTS OF THE AGM

The AGM was convened and held at 22/F, Euro Trade Centre, 13–14 Connaught Road Central, Central, Hong Kong on Thursday, 9 May 2024 at 10:30 a.m.. At the AGM, the proposed resolutions as set out in the AGM Notice had been taken by poll. Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the date of the AGM, the number of Shares in issue was 108,345,600 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolutions at the AGM, or to abstain from voting in favor of the resolutions at the AGM as set out in Rules 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the AGM Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The poll result in respect of the resolutions proposed at the AGM is as follows:

| Ordinary Resolutions | | Number of votes and approximate percentage of total number of votes | |
|----------------------|---|---|-----------|
| | | For | Against |
| 1. | To receive and consider the audited consolidated accounts and reports of the directors and auditor of the Company and its subsidiaries for the year ended 31 December 2023. | 50,188,048 (100%) | 0 (0%) |
| 2. | (a) to re-elect Mr. Hung Wai Che as an independent non-executive Director; | 50,188,048 (100%) | 0 (0%) |
| | (b) to re-elect Mr. Choi Ho Yan as an independent non-executive Director; | 50,188,048 (100%) | 0 (0%) |
| | (c) to authorise the board of Directors to fix the remunerations of the Directors. | 50,188,048 (100%) | 0 (0%) |
| 3. | To re-appoint Prism Hong Kong and Shanghai Limited as auditor of the Company and to authorise the board of directors of the Company to fix its remuneration. | 50,188,048 (100%) | 0 (0%) |
| 4. | To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution. | 50,188,048 (100%) | 0 (0%) |
| 5. | To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution. | 50,188,048 (100%) | 0 (0%) |
| 6. | To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company. | 50,188,048 (100%) | 0 (0%) |

Note: The description of the above resolutions are by way of summary only. Full text of the resolutions are set out in the AGM Circular and the AGM Notice.

As more than 50% of the votes were cast in favour of the ordinary resolutions numbered 1 to 6, the above resolutions were duly passed by the Shareholders at the conclusion of the AGM.

All the Directors attended the AGM either in person or by electronic means.

By order of the Board
Jimu Group Limited
Tsang Hing Bun
Executive Director

Hong Kong, 9 May 2024

As at the date of this announcement, the executive Director of the Company is Dr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

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