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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE

Reference is made to the announcement of Jimu Group Limited (the “**Company**”) dated 10 February 2023 (the “**Announcement**”) in relation to, among others, the proposed Share Consolidation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, information regarding the proposed Share Consolidation and the notice of EGM will be despatched to the Shareholders on or before 27 February 2023. As additional time is required by the Company for the preparation of certain information in relation to the Share Consolidation to be included in the Circular, the Company expects that the date for the despatch of the Circular will be postponed to a date falling on or before 1 March 2023. Accordingly, the expected timetable for the Share Consolidation will be revised.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Share Consolidation is expected to be revised as follows:

Event	Date and time
Despatch date of circular, proxy form with notice of the EGM	on or before Wednesday, 1 March 2023
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the EGM	4:30 p.m. on Monday, 13 March 2023
Closure of the register of members for the entitlements to attend and vote at the EGM	Tuesday, 14 March 2023 to Friday, 17 March 2023 (both days inclusive)
Latest time for lodging proxy forms for the EGM	3:00 p.m. on Wednesday, 15 March 2023
Date and time of the EGM	3:00 p.m. on Friday, 17 March 2023
Publication of the announcement of poll results of the EGM	Friday, 17 March 2023
The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation as set out in this announcement.	
Effective date of the Share Consolidation	Tuesday, 21 March 2023
Dealing in the Consolidated Shares commences	9:00 a.m. on Tuesday, 21 March 2023
First day of free exchange of existing share certificates for new share certificates for Consolidated Shares	Tuesday, 21 March 2023
Original counter for trading in the Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 21 March 2023

Event	Date and time
Temporary counter for trading in the Consolidated Shares in board lots of 250 Consolidated Shares (in the form of existing share certificates) opens.	9:00 a.m. on Tuesday, 21 March 2023
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates for the Consolidation Shares) re-opens.	9:00 a.m. on Tuesday, 4 April 2023
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences	9:00 a.m. on Tuesday, 4 April 2023
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Tuesday, 4 April 2023
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Thursday, 27 April 2023
Temporary counter for trading in the Consolidated Shares in board lots of 250 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 27 April 2023
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidation Shares and existing share certificates) ends.	4:10 p.m. on Thursday, 27 April 2023
Last date and time for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:30 p.m. on Tuesday, 2 May 2023

All times and dates stated in this announcement refer to Hong Kong local times and dates. The expected timetable above is subject to the results of the EGM and is therefore indicative only. Any change to the expected timetable above will be announced in a separate announcement by the Company as and when appropriate.

By order of the Board
Jimu Group Limited
Wei Ju
Executive Director

Hong Kong, 27 February 2023

As at the date of this announcement, the executive Directors of the Company are Ms. Wei Ju and Mr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup8187.com>.