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JIMU GROUP LIMITED

積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

SUPPLEMENTAL ANNOUNCEMENT PROFIT WARNING

This announcement is made by Jimu Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 17 January 2022 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Announcement.

Base on the information currently available to the Group, the Board wishes to further inform the shareholders of the Company and the potential investors that, based on the preliminary assessment on the unaudited consolidated management accounts of the Group, the Group is expected to record a loss not less than HK\$12 million for the year ended 31 December 2021, representing an increase of approximately 40% to 50% as compared to the year ended 31 December 2020.

The Company is still in the process of finalising the Group’s results for the year ended 31 December 2021. The information in this announcement is only based on the preliminary assessment by the Board on the information available for the time being, which have not been confirmed or audited by the Company’s auditors, and therefore may be subject to changes. Shareholders and potential investors are advised to refer to the details of the Company’s announcement of its annual results for the year ended 31 December 2021 to be published in late March 2022.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 January 2022 and will remain suspended pending the release of an announcement containing inside information of the Company.

The shareholders of the Company and the potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Jimu Group Limited
Wei Ju
Executive Director

Hong Kong, 19 January 2022

As at the date of this announcement, the executive Directors are Mr. Dong Jun, Mr. Huang Zexiong, Mr. Chen Zuze, and Ms. Wei Ju; the non-executive Director is Mr. Shum Tsz Yeung; and the independent non-executive Directors are Mr. Eric Todd and Mr. Hung Wai Che.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.jimugroup.hk. In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.