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JIMU GROUP LIMITED

積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8187)

CHANGE OF AUDITOR

This announcement is made by Jimu Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The board of directors (the “**Board**”) of the Company announces that Deloitte Touche Tohmatsu (“**Deloitte**”) has resigned as auditor of the Company with effect from 14 December 2021. Deloitte stated in its resignation letter, among other things, that its normal procedures include an annual consideration of whether it would wish to continue to act as auditor for its audit clients and in reaching a conclusion, it would take into account factors including the professional risk associated with the audit and the level of audit fees. Having reached a conclusion, Deloitte has decided to tender its resignation as the auditor of the Company.

Deloitte has confirmed in writing that there are no matters in relation to its resignation that need to be brought to the attention of the creditors or shareholders of the Company (the “**Shareholders**”). The Board and the audit committee of the Company (the “**Audit Committee**”) confirmed that save as agreement on audit fee for the financial year ending 31 December 2021, there is no disagreement between the Company and Deloitte or other matter in connection with the resignation of Deloitte as the auditor of the Company that needs to be brought to the attention of the Shareholders.

The Board confirms that Deloitte has not commenced any audit work on the consolidated financial statements of the Group for the financial year ending 31 December 2021. It is expected that the change of auditor will not have any significant impact on the annual audit of the Group for the year ending 31 December 2021.

The Board would like to take this opportunity to express its gratitude to Deloitte for its professional services rendered in the past years.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, UniTax Prism (HK) CPA Limited (“**UniTax Prism**”) has been appointed as the auditor of the Company with effect from 24 December 2021 to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company. Pursuant to Article 176(a) of the articles of association of the Company, the Board has the power to fill any casual vacancy in the office of auditor and to fix the remuneration of the auditor so appointed. Accordingly, no extraordinary general meeting will be held for such purpose.

The Board would like to take this opportunity to express its welcome to UniTax Prism on its appointment as the auditor of the Company.

By Order of the Board
JIMU GROUP LIMITED
Dong Jun
Chairman

Hong Kong, 24 December 2021

As at the date of this announcement, the executive Directors are Mr. Dong Jun, Mr. Huang Zexiong, Mr. Chen Zuze, and Ms. Wei Ju; the non-executive Director is Mr. Shum Tsz Yeung; and the independent non-executive Directors are Mr. Eric Todd and Mr. Lam Wai Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at <http://www.jimugroup.hk>. In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.