

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ever Smart International Holdings Limited
Date Submitted	02/08/2016

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>08187</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000
		on:N/A	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

## 2. Preference Shares

Stock code : N/A	Description :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Description :	ption : N/A	
		No. of other classes of share	(2000)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				
Balance at close of the	he month			

Total authorised share capital at the end of the month (*HK*\$) : **10,000,000** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	480,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	480,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(11/5/2016)						
(11/0/2010)						
Ordinary shares						
		·		·		
(Note 1)						
2 NI/A						
<u>2. N/A</u>						
( / / )						
shares						
(Note 1)						
(						
3. N/A						
5.1011						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o				
options (State currenc			-	N/A		
	• *					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2. N/A		-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		nary shares)	N/A	
			ence shares) Other class)	N/A N/A	
		(			

Commetibles (i.e. Commetible i	nto Channa of the I		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full most including FCM and and data (dd/man (man))	the month pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
3. N/A		
$3. 1 \sqrt{A}$	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Otr	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ EGM approval date: (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 2. Open offer       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment (Note 1) $(/ / )$ N/A       N/A				Class of shares issuable				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A       N/A         4. Bonus issue       Class of shares issuable (More 1)       Issue and allotment (//) $(//)$ N/A       N/A         4. Bonus issue       Issue and allotment (//) $(//)$ $(//)$ $(//)$ N/A       N/A								
$\frac{\text{(dd/mm/yyyy)}}{\text{(dd/mm/yyyy)}} = \frac{\text{N/A} - \text{N/A}}{\text{N/A} - \text{N/A}}$ $\frac{\text{N/A} - \text{N/A}}{\text{(dd/mm/yyyy)}}$ $\frac{\text{N/A} - \text{N/A}}{\text{date : (dd/mm/yyyy)}}$ $\frac{\text{Class of shares issuable}}{\text{(dd/mm/yyyy)}} = \frac{\text{N/A} - \text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A} - \text{N/A}}{(\text{dd/mm/yyyy)}}$	1.	Rights issue	At price : State currency		( / /	)		
N/A       N/A         State       Issue and allotment (1 / 1 - 1)         (d/mm/yyyy)       N/A       N/A         N/A					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)							N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date}}$ is $\binom{(//)}{(d/mm/yyy)}$ EGM approval date: $\binom{(//)}{(//)}$ $\frac{\text{Class of shares issuable}}{(Note 1)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date}}$ issue and allotment $\binom{(//)}{(d/mm/yyy)}$ EGM approval date: $\binom{(//)}{(//)}$ $\frac{\text{Class of shares issuable}}{(d/mm/yyy)}$ At price : $\frac{\text{State}}{(d/mm/yyy)}$ At price : $\frac{\text{State}}{(d/mm/yyy)}$ At price : $\frac{\text{State}}{(d/mm/yyy)}$ At price : $\frac{(//)}{(d/mm/yyy)}$ EGM approval date: $\binom{(//)}{(//)}$ $\frac{(//)}{(d/mm/yyy)}$ EGM approval date: $\binom{(//)}{(//)}$ $\frac{(//)}{(d/mm/yyy)}$ EGM approval date: $\binom{(//)}{(//)}$								
Class of shares issuable (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares issuable (Note 1)       Issue and allotment (///)       N/A         Issue and allotment (dd/mm/yyyy)       Issue and allotment (///)       N/A         Issue and allotment (dd/mm/yyyy)       N/A       N/A         Issue and allotment (dd/mm/yyyy)       Issue and allotment (///)       N/A         Issue and allotment (dd/mm/yyyy)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (///)       Issue and allotment (///)	2.	Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///) <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>N/A</td> <td>N/A</td>					( / /	)	N/A	N/A
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (//)         Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date: (//)       (//)								
atte:       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
4. Bonus issue     Issue and allotment (///) (dd/mm/yyyy)       EGM approval date:     ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $				<			N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
					( / /	)	<b>NT / A</b>	<b>NT / A</b>
							<u>IN/A</u>	IN/A

	Type of Issue		F	For Main	n Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
---------	-----	-------

Submitted by:	Ho Kin Wai
Submitted by.	
Title:	Executive Director
(Director, Sec	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.